

Notice of the Final Issue Amount of Euro Yen Convertible Bonds due 2009

CAPCOM CO., LTD. (the "Company") hereby notifies the final amount of issue of the Euro Yen Zero Coupon Convertible Bonds due 2009 (bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakuken-tsuki shasai*) (the "Bonds with Stock Acquisition Rights", of which the Bonds and the Stock Acquisition Rights are to be the "Bonds" and the "Stock Acquisition Rights", respectively), issuance of which was resolved by the Executive Board on September 21, 2004.

Description

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| 1 | The aggregate principal amount of the Bonds | The aggregate amount of ¥11.5billion, plus an aggregate principal amount of replacement Bond Certificates that may be issued against appropriate evidence and indemnity in case of loss, theft or destruction of any Bond Certificate. |
| 2 | Total number of stock acquisitions rights to be issued | Each bond shall have one stock acquisition right attached for a total of 2,300 stock acquisition rights issued, plus an aggregate principal amount of replacement Bond Certificates that may be issued against appropriate evidence and indemnity in case of loss, theft or destruction of any Bond Certificate divided by ¥5,000,000 will be added. |
| | (Reference) | |
| (1) | Launch Date | 2004/9/21 |
| (2) | Pricing Date | 2004/9/21 |
| (3) | Issue Date (Settlement Date) | 2004/10/8 (London Time) |
| (4) | The Company had granted the Managers (the "Managers") an option to additionally subscribe for the Bonds with Stock Acquisition Rights up to a further ¥1,500,000,000 aggregate principal amount of the Bonds. On September 22, 2004, the Company received a notice from BNP Paribas, London Branch, the Lead Manager, to exercise such option on behalf of the Managers in full, thereby increasing the aggregate principal amount of the Bonds and the number of stock acquisition rights to be issued to stated above. | |

Note: This press release is intended as general information regarding CAPCOM CO., LTD's issuance of convertible bonds and shall not be considered as an offering of securities. This press release shall not be construed as an offering of securities in any jurisdiction including Japan, the United States or Canada. The securities may not be offered or sold in the United States absent registration or an applicable exemption under the Securities Act of 1933. This transaction does not involve any public offering of securities in the United States.

Stabilisation activities, if any will be conducted in accordance with applicable laws and regulations.

Stabilisation/FSA.