

**Consolidated financial results for the 9 months
of the fiscal year ending March 31, 2018 (Japan GAAP - Unaudited)**

Date of issue: January 31, 2018

Company name: CAPCOM Co., Ltd.

Stock listing: Tokyo

Code number: 9697

URL : <http://www.capcom.co.jp/>

Representative: Haruhiro Tsujimoto, President and COO

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Filing date for financial report : January 31, 2018

Dividend payment date: —

Quarterly earnings supplementary explanatory materials : Yes

Quarterly earnings presentation : Yes (For institutional investors)

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for the 9 months ended December 31, 2017 (From April 1, 2017 to December 31, 2017)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
9 months ended December 31, 2017	47,740	-10.8	7,009	36.9	7,099	71.2	4,439	60.7
9 months ended December 31, 2016	53,507	-6.2	5,119	-51.7	4,147	-61.0	2,762	-60.6

Note: Comprehensive income 9 months ended December 31, 2017: 5,497 million yen (62.2%) 9 months ended December 31, 2016: 3,389 million yen (- 51.7%)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
9 months ended December 31, 2017	81.09	—
9 months ended December 31, 2016	49.70	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
3rd quarter ended December 31, 2017	111,863	80,531	72.0
Fiscal year ended March 31, 2017	118,897	77,774	65.4

Reference: Shareholders' equity: 3rd quarter ended December 31, 2017: 80,531 million yen Year ended March 31, 2017: 77,774 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter- end	2nd quarter- end	3rd quarter- end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2017	—	25.00	—	25.00	50.00
Year ending March 31, 2018	—	25.00	—		
Year ending March 31, 2018 (Forecast)				25.00	50.00

Note: Changes in dividends forecast during the 9 months ended December 31, 2017: No

3. Earnings forecast for the fiscal year ending March 31, 2018 (From April 1, 2017 to March 31, 2018)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2018	93,000	6.7	14,500	6.2	14,000	11.2	9,500	7.0	173.53

Note: Changes in earnings forecast during the 9 months ended December 31, 2017: No

Notes

- (1) Changes in significant consolidated subsidiaries during the period: No
 (2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes

Note: Please refer to "2. Summary of consolidated financial statements (4) Notes to consolidated financial statements

(Application of special accounting treatment for preparation of quarterly financial statements)" on page 10 for more details.

- (3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements

- ① Changes resulting from amendment of the accounting standard: No
 ② Changes other than ①: No
 ③ Changes in accounting estimates: No
 ④ Retrospective restatement: No

- (4) Number of shares outstanding (Common stock):

① Number of shares outstanding (including treasury stock)			
3rd quarter ended December 31, 2017:	67,723,244	Year ended March 31, 2017:	67,723,244
② Number of treasury stock			
3rd quarter ended December 31, 2017:	12,978,039	Year ended March 31, 2017:	12,977,009
③ Average number of shares outstanding			
9 months ended December 31, 2017:	54,745,938	9 months ended December 31, 2016:	55,578,651

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to "1. Operating results overview (3) Qualitative information regarding the consolidated business forecasts" on page 4 for more details.