

**Consolidated financial results for the 6 months
of the fiscal year ending March 31, 2018 (Japan GAAP - Unaudited)**

Company name: CAPCOM Co., Ltd.
Code number: 9697
Representative: Haruhiro Tsujimoto, President and COO
Contact person: Kenkichi Nomura, Director and CFO
Filing date for financial report : November 6, 2017
Quarterly earnings supplementary explanatory materials : Yes
Quarterly earnings presentation : Yes (For institutional investors)

Date of issue: November 6, 2017
Stock listing: Tokyo
URL : <http://www.capcom.co.jp/>
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Dividend payment date: November 24, 2017

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for 6 months ended September 30, 2017 (From April 1, 2017 to September 30, 2017)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
6 months ended September 30, 2017	33,729	17.6	5,001	191.5	5,016	875.5	3,481	757.5
6 months ended September 30, 2016	28,676	-9.4	1,715	-39.7	514	-82.2	405	-79.2

Note: Comprehensive income 2nd quarter ended September 30, 2017: 4,284 million yen (- %) 2nd quarter ended September 30, 2016: -2,069 million yen (- %)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
6 months ended September 30, 2017	63.59	—
6 months ended September 30, 2016	7.25	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
2nd quarter ended September 30, 2017	114,472	80,689	70.5
Fiscal year ended March 31, 2017	118,897	77,774	65.4

Reference: Shareholders' equity: 2nd quarter ended September 30, 2017: 80,689 million yen Year ended March 31, 2017: 77,774 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2017	—	25.00	—	25.00	50.00
Year ending March 31, 2018	—	25.00			
Year ending March 31, 2018 (Forecast)			—	25.00	50.00

Note: Changes in dividends forecast during the 6 months ended September 30, 2017: No

3. Earnings forecast for the fiscal year ending March 31, 2018 (From April 1, 2017 to March 31, 2018)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2018	93,000	6.7	14,500	6.2	14,000	11.2	9,500	7.0	173.53

Note: Changes in earnings forecast during the 6 months ended September 30, 2017: No

Notes

- (1) Changes in significant consolidated subsidiaries during the period: No
 (2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes

Note: Please refer to "2. Summary of consolidated financial statements (4) Notes to consolidated financial statements (Application of special accounting treatment for preparation of quarterly financial statements)" on page 10 for more details.

- (3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements

- ① Changes resulting from amendment of the accounting standard: No
 ② Changes other than ①: No
 ③ Changes in accounting estimates: No
 ④ Retrospective restatement: No

- (4) Number of shares outstanding (Common stock):

① Number of shares outstanding (including treasury stock)			
2nd quarter ended September 30, 2017:	67,723,244	Year ended March 31, 2017:	67,723,244
② Number of treasury stock			
2nd quarter ended September 30, 2017:	12,977,399	Year ended March 31, 2017:	12,977,009
③ Average number of shares outstanding			
2nd quarter ended September 30, 2017:	54,746,122	2nd quarter ended September 30, 2016:	55,996,951

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to "1. Operating results overview (3) Qualitative information regarding the consolidated business forecasts" on page 4 for more details.