

**Consolidated financial results for the 9 months
of the fiscal year ending March 31, 2016 (Japan GAAP - Unaudited)**

Date of issue: January 28, 2016

Company name: CAPCOM Co., Ltd. Stock listing: Tokyo
 Code number: 9697 URL : <http://www.capcom.co.jp/>
 Representative: Haruhiro Tsujimoto, President and COO Tel: +81-6-6920-3605
 Contact person: Tamio Oda, Director and Executive Vice President and CFO
 Filing date for financial report : January 28, 2016 Dividend payment date: —
 Quarterly earnings supplementary explanatory materials : Yes
 Quarterly earnings presentation : Yes (For institutional investors)

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for the 9 months ended December 31, 2015 (From April 1, 2015 to December 31, 2015)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
9 months ended December 31, 2015	57,060	19.3	10,604	9.0	10,640	5.2	7,006	7.1
9 months ended December 31, 2014	47,830	-36.4	9,727	14.1	10,114	9.3	6,540	9.8

(Note) Comprehensive income 3rd quarter ended December 31, 2015: 7,021 million yen (-31.5%) 3rd quarter ended December 31, 2014: 10,256 million yen (13.6%)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
9 months ended December 31, 2015	124.61	—
9 months ended December 31, 2014	116.31	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
3rd quarter ended December 31, 2015	111,429	76,098	68.3
Fiscal year ended March 31, 2015	100,773	71,331	70.8

(Reference) Shareholders' equity: 3rd quarter ended December 31, 2015: 76,098 million yen Year ended March 31, 2015: 71,331 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter- end	2nd quarter- end	3rd quarter- end	Year- end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2015	—	15.00	—	25.00	40.00
Year ending March 31, 2016	—	15.00	—		
Year ending March 31, 2016 (Forecast)				25.00	40.00

(Note) Changes in dividends forecast from the latest disclosed information :

No

3. Earnings forecast for the fiscal year ending March 31, 2016 (From April 1, 2015 to March 31, 2016)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2016	76,000	18.2	12,000	13.4	11,700	7.8	7,700	16.4	136.94

(Note) Changes in earnings forecast from the latest disclosed information :

No

4. Others

- (1) Changes in significant consolidated subsidiaries during the period: No
(2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes

(Note: Please refer to "2. Other information" on page 4 for more details.)

- (3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements

- ① Changes resulting from amendment of the accounting standard: Yes
② Changes other than ①: No
③ Changes in accounting estimates: No
④ Retrospective restatement: No

(Note: Please refer to "2. Other information (3)Changes in accounting policies, accounting estimates and retrospective restatement for consolidated financial statements" on page 4 for more details.)

- (4) Number of shares outstanding (Common stock):

- ① Number of shares outstanding (including treasury stock)
3rd quarter ended December 31, 2015: 67,723,244 Year ended March 31, 2015: 67,723,244
② Number of treasury stock
3rd quarter ended December 31, 2015: 11,495,124 Year ended March 31, 2015: 11,493,262
③ Average number of shares outstanding
9 months ended December 31, 2015: 56,229,256 9 months ended December 31, 2014: 56,232,314

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to [Qualitative information regarding the consolidated business forecast] on page 4 for more details.