

**Consolidated financial results for the 9 months
of the fiscal year ending March 31, 2014 (Japan GAAP - Unaudited)**

Date of issue: February 7, 2014

Company name: CAPCOM Co., Ltd. Stock listing: Tokyo
 Code number: 9697 URL : <http://www.capcom.co.jp/>
 Representative: Haruhiro Tsujimoto, President and COO Tel: +81-6-6920-3605
 Contact person: Tamio Oda, Director and Executive Vice President and CFO
 Filing date for financial report : February 10, 2014 Dividend payment date: —
 Quarterly earnings supplementary explanatory materials : Yes
 Quarterly earnings presentation : Yes (For institutional investors)

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for the 9 months ended December 31, 2013 (From April 1, 2013 to December 31, 2013)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
9 months ended December 31, 2013	75,221	3.5	8,521	-13.4	9,251	-8.0	5,957	-10.3
9 months ended December 31, 2012	72,699	44.6	9,838	45.9	10,054	72.6	6,645	104.9

Note: Comprehensive income 3rd quarter ended December 31, 2013: 9,028 million yen (16.8%) 3rd quarter ended December 31, 2012: 7,731 million yen (320.8%)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
9 months ended December 31, 2013	105.58	—
9 months ended December 31, 2012	115.40	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
3rd quarter ended December 31, 2013	94,939	67,287	70.9
Fiscal year ended March 31, 2013	104,365	62,828	60.2

Reference: Shareholders' equity: 3rd quarter ended December 31, 2013: 67,287 million yen Year ended March 31, 2013: 62,828 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2013	—	15.00	—	25.00	40.00
Year ending March 31, 2014	—	15.00	—		
Year ending March 31, 2014 (Forecast)				25.00	40.00

(Note) Changes in dividends forecast from the latest disclosed information : No

3. Earnings forecast for the fiscal year ending March 31, 2014 (From April 1, 2013 to March 31, 2014)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2014	97,000	3.1	12,000	18.2	11,700	6.9	6,800	128.7	120.62

(Note) Changes in earnings forecast from the latest disclosed information : No

Notes

(1) Changes in significant consolidated subsidiaries during the period:				No
(2) Application of simplified methods in accounting principle for quarterly consolidated financial statements:				Yes
(Note: Please refer to "2. Other information" on page 6 for more details.)				
(3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements				
① Changes resulting from amendment of the accounting standard:				No
② Changes other than ①:				No
③ Changes in accounting estimates:				No
④ Retrospective restatement:				No
(4) Number of shares outstanding (Common stock):				
① Number of shares outstanding (including treasury stock)				
3rd quarter ended December 31, 2013:	67,723,244	Year ended March 31, 2013:		67,723,244
② Number of treasury stock				
3rd quarter ended December 31, 2013:	11,489,724	Year ended March 31, 2013:		10,139,772
③ Average number of shares outstanding				
9 months ended December 31, 2013:	56,424,530	9 months ended December 31, 2012:		57,584,080

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to [Qualitative information regarding the consolidated business forecast] on page 6 for more details.