

**Consolidated financial results for the 6 months
of the fiscal year ending March 31, 2014 (Japan GAAP - Unaudited)**

Date of issue: October 31, 2013

Company name: CAPCOM Co., Ltd. Stock listing: Tokyo
 Code number: 9697 URL : <http://www.capcom.co.jp/>
 Representative: Haruhiro Tsujimoto, President and COO Tel: +81-6-6920-3605
 Contact person: Tamio Oda, Director and Executive Vice President and CFO
 Filing date for financial report : November 1, 2013 Dividend payment date: November 18, 2013
 Quarterly earnings supplementary explanatory materials : Yes
 Quarterly earnings presentation : Yes (For institutional investors)

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for 6 months ended September 30, 2013 (From April 1, 2013 to September 30, 2013)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
6 months ended September 30, 2013	53,234	16.9	7,509	15.2	8,190	34.8	4,950	20.0
6 months ended September 30, 2012	45,538	55.7	6,515	134.2	6,076	218.5	4,125	355.1

Note: Comprehensive income 2nd quarter ended September 30, 2013 : 6,091 million yen (100.6%) 2nd quarter ended September 30, 2012 : 3,036 million yen (- %)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
6 months ended September 30, 2013	87.59	—
6 months ended September 30, 2012	71.64	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
2nd quarter ended September 30, 2013	105,495	65,196	61.8
Fiscal year ended March 31, 2013	104,365	62,828	60.2

Reference: Shareholders' equity: 2nd quarter ended September 30, 2013 : 65,196 million yen Year ended March 31, 2013 : 62,828 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter- end	2nd quarter- end	3rd quarter- end	Year- end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2013	—	15.00	—	25.00	40.00
Year ending March 31, 2014	—	15.00			
Year ending March 31, 2014 (Forecast)			—	25.00	40.00

(Note) Changes in dividends forecast during the 6 months ended September 30, 2013 : No

3. Earnings forecast for the fiscal year ending March 31, 2014 (from April 1, 2013 to March 31, 2014)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2014	97,000	3.1	12,000	18.2	11,700	6.9	6,800	128.7	120.61

(Note) Changes in earnings forecast during the 6 months ended September 30, 2013 : No

4. Others

- (1) Changes in significant consolidated subsidiaries during the period: No
(2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes

(Note: Please refer to "2. Other information" on page 4 for more details.)

- (3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements

- ① Changes resulting from amendment of the accounting standard: No
② Changes other than ①: No
③ Changes in accounting estimates: No
④ Retrospective restatement: No

- (4) Number of shares outstanding (Common stock):

- ① Number of shares outstanding (including treasury stock)
2nd quarter ended September 30, 2013: 67,723,244 Year ended March 31, 2013: 67,723,244
② Number of treasury stock
2nd quarter ended September 30, 2013: 11,488,826 Year ended March 31, 2013: 10,139,772
③ Average number of shares outstanding
6 months ended September 30, 2013: 56,520,270 6 months ended September 30, 2012: 57,584,153

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to [Qualitative information regarding the consolidated business forecast] on page 4 for more details.