

**Consolidated financial results**  
**for the 9 months ended December 31, 2012 (Japan GAAP - Unaudited)**

Company name: CAPCOM Co., Ltd.  
Code number: 9697  
Representative: Haruhiro Tsujimoto, President and COO  
Contact person: Tamio Oda, Director and Executive Vice President and CFO  
Filing date for financial report : February 6, 2013  
Quarterly earnings supplementary explanatory materials : Yes  
Quarterly earnings presentation : Yes (For institutional investors)

Date of issue: February 4, 2013  
Stock listing: Tokyo, Osaka  
URL : <http://www.capcom.co.jp/>  
Tel: +81-6-6920-3605

Dividend payment date: —

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for the 9 months ended December 31, 2012 (from April 1, 2012 to December 31, 2012)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
9 months ended December 31, 2012	72,699	44.6	9,838	45.9	10,054	72.6	6,645	104.9
9 months ended December 31, 2011	50,270	-29.0	6,744	-47.2	5,823	-48.5	3,242	-52.6

Note: Comprehensive income 3rd quarter ended December 31, 2012: 7,731 million yen ( 320.8%) 3rd quarter ended December 31, 2011: 1,837 million yen ( - 61.7%)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
9 months ended December 31, 2012	115.40	—
9 months ended December 31, 2011	55.88	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
3rd quarter ended December 31, 2012	109,278	64,779	59.3
Fiscal year ended March 31, 2012	98,247	59,352	60.4

Reference: Shareholders' equity: 3rd quarter ended December 31, 2012: 64,779 million yen Year ended March 31, 2012: 59,352 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Annual
Year ended March 31, 2012	—	15.00	—	25.00	40.00
Year ending March 31, 2013	—	15.00	—	25.00	40.00
Year ending March 31, 2013 (Forecast)				25.00	40.00

(Note) Changes in dividends forecast from the latest disclosed information : No

3. Earnings forecast for the fiscal year ending March 31, 2013 (from April 1, 2012 to March 31, 2013)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2013	93,500	13.9	10,000	-18.8	10,000	-15.4	6,500	-3.3	112.88

(Note) Changes in earnings forecast from the latest disclosed information : No

#### 4. Others

- (1) Changes in significant consolidated subsidiaries during the period: No
- (2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes  
(Note: Please refer to "2. Other information" on page 5 for more details.)
- (3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements
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|--|-----|
| ① Changes resulting from amendment of the accounting standard: | Yes |
| ② Changes other than ①:  | No  |
| ③ Changes in accounting estimates:                             | Yes |
| ④ Retrospective restatement:                                   | No  |

(Note: Effective from the 1st quarter for the current fiscal year, Capcom and its domestic subsidiaries have changed their depreciation methods. This change is treated as a case "when it is difficult to distinguish between a change in accounting policy and a change in an accounting estimates". Please refer to "2. Other information" on page 5 for more details.)

(4) Number of shares outstanding (Common stock):

① Number of shares outstanding (including treasury stock)			
3rd quarter ended December 31, 2012:	67,723,244	Year ended March 31, 2012:	67,723,244
② Number of treasury stock			
3rd quarter ended December 31, 2012:	10,139,436	Year ended March 31, 2012:	10,138,856
③ Average number of shares outstanding			
9 months ended December 31, 2012:	57,584,080	9 months ended December 31, 2011:	58,022,925

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to [Qualitative information regarding the consolidated business forecast] on page 4 for more details.