

**Consolidated financial results
for the year ended March 31, 2010 (Unaudited)**

Company name: CAPCOM Co., Ltd.
Code number: 9697
Representative: Haruhiro Tsujimoto, President and COO
Contact person: Kazuhiko Abe, Managing Corporate Officer
Ordinary general shareholders' meeting : June 18, 2010
Filing date for financial report : June 21, 2010

Date of issue: May 7, 2010
Stock listing: Tokyo, Osaka
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Dividend payment date: June 21, 2010

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for the year ended March 31, 2010 (from April 1, 2009 to March 31, 2010)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended March 31, 2010	66,837	-27.3	5,587	-61.8	5,530	-59.9	2,167	-73.1
Year ended March 31, 2009	91,878	10.6	14,618	11.4	13,808	12.6	8,063	3.3

	Earnings per share of common stock	Diluted earnings per share of common stock	Return on equity	Return (ordinary income) on assets	Operating margin
	Yen	Yen	%	%	%
Year ended March 31, 2010	35.71	35.64	3.8	5.7	8.4
Year ended March 31, 2009	130.98	120.41	14.3	13.8	15.9

Reference: Equity in earnings (losses) of affiliates Year ended March 31, 2010: - million yen Year ended March 31, 2009: -553 million yen

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets	Assets shareholders' equity per share
	Millions of yen	Millions of yen	%	Yen
Year ended March 31, 2010	86,621	53,956	62.3	913.18
Year ended March 31, 2009	106,210	59,349	55.9	961.38

Reference: Shareholders' equity: Year ended March 31, 2010: 53,956 million yen Year ended March 31, 2009: 59,349 million yen

(3) Cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Ending balance of cash and cash equivalents
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended March 31, 2010	14,320	-1,618	-10,747	29,815
Year ended March 31, 2009	-551	-2,715	-342	28,611

2. Dividends

Record date	Dividend per share					Dividend paid	Payout ratio (Consolidated)	Dividend on equity (Consolidated)
	1st Quarter-end	2nd Quarter-end	3rd Quarter-end	Year-end	Annual			
Year ended March 31, 2009	—	20.00	—	15.00	35.00	2,160	26.7	3.8
Year ended March 31, 2010	—	15.00	—	20.00	35.00	2,087	98.0	3.7
Year ending March 31, 2011 (Forecast)	—	15.00	—	20.00	35.00		25.9	

3. Earnings forecast for the fiscal year ending March 31, 2011 (from April 1, 2010 to March 31, 2011)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
6 months ending September 30, 2010	45,300	16.5	4,800	-13.9	4,700	-14.2	2,900	-2.3	49.08
Year ending March 31, 2011	95,000	42.1	15,000	168.5	14,000	153.1	8,000	269.1	135.39

4. Others

- (1) Changes in significant consolidated subsidiaries during the period (changes in specified subsidiaries due to changes in the scope of consolidation): No
- (2) Changes in accounting principles, procedures and presentation for consolidated financial statements (those items listed under the "Major Changes in the Fundamental Items of Consolidated Financial Statements")
- Changes resulting from amendment of the accounting standard: Yes
- Changes other than : No
- (3) Number of shares outstanding (Common stock):
- Number of shares outstanding (including treasury stock)
- Year ended March 31, 2010: 67,723,244 Year ended March 31, 2009: 67,394,568
- Number of treasury stock
- Year ended March 31, 2010: 8,636,412 Year ended March 31, 2009: 5,660,792

(For reference) Non-consolidated financial data

1. Results (non-consolidated) for the year ended March 31, 2010 (from April 1, 2009 to March 31, 2010)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended March 31, 2010	53,393	-15.5	7,120	-22.8	6,709	-25.5	4,189	8.9
Year ended March 31, 2009	63,217	1.2	9,226	8.0	9,002	26.7	3,845	-6.8

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
Year ended March 31, 2010	69.00	68.87
Year ended March 31, 2009	62.46	57.47

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets	Assets shareholders' equity per share
	Millions of yen	Millions of yen	%	Yen
Year ended March 31, 2010	84,168	56,251	66.8	952.02
Year ended March 31, 2009	90,874	58,357	64.2	945.31

Reference: Shareholders' equity: Year ended March 31, 2010: 56,251 million yen Year ended March 31, 2009: 58,357 million yen

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report. Please note that future events may cause the actual results to be significantly different from the forecasts.