

**Consolidated financial results for the 1st quarter
of the fiscal year ending March 31, 2010 (Unaudited)**

Company name: CAPCOM Co., Ltd.
Code number: 9 6 9 7
Representative: Haruhiro Tsujimoto, President and COO
Contact person: Kazuhiko Abe, Managing Corporate Officer
Filing date for financial report : August 5, 2009

Date of issue: July 30, 2009
Stock listing: Tokyo, Osaka
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Dividend payment date: —

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for the 1st quarter ended June 30, 2009 (from April 1, 2009 to June 30, 2009)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1st quarter ended June 30, 2009	19,497	19.2	3,664	23.0	4,117	2.3	2,230	(6.4)
1st quarter ended June 30, 2008	16,352	—	2,978	—	4,024	—	2,382	—

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
1st quarter ended June 30, 2009	36.08	35.95
1st quarter ended June 30, 2008	38.96	35.58

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets	Assets shareholders' equity per share
	Millions of yen	Millions of yen	%	Yen
1st quarter ended June 30, 2009	94,185	60,610	64.4	980.31
Fiscal year ended March 31, 2008	106,210	59,349	55.9	961.38

Reference: Shareholders' equity: 1st quarter ended June 30, 2009: 60,610 million yen Year ended March 31, 2009: 59,349 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter- end	2nd quarter- end	3rd quarter- end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2009	—	20.00	—	15.00	35.00
Year ending March 31, 2010 (Forecast)	—	15.00	—	20.00	35.00

(Note) 1. Changes in dividends forecast during the 1st quarter ended June 30, 2009 No

2. Breakdown of the dividends for the 2nd quarter ended September 30, 2009

5 yen commemorative dividend 15 yen ordinary dividend

3. Earnings forecast for the fiscal year ending March 31, 2010 (from April 1, 2009 to March 31, 2010)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
6 months ending September 30, 2009	43,200	38.3	4,400	31.0	4,300	4.5	2,300	22.8	37.20
Year ending March 31, 2010	95,000	3.4	15,500	6.0	14,700	6.5	8,500	5.4	137.48

(Note) Changes in earnings forecast during the 1st quarter ended June 30, 2009 : No

4. Others

- (1) Changes in significant consolidated subsidiaries during the period (changes in specified subsidiaries due to changes in the scope of consolidation): No
- (2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes
(Note: Please refer to [Qualitative information and Consolidated Financial Statements] on page 6, 4.Others for details.)
- (3) Changes in accounting principles, procedures and presentation for consolidated financial statements
(those items listed under the "Major Changes in the Fundamental Items of Consolidated Financial Statements")
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|--|----|
| Changes resulting from amendment of the accounting standard: | No |
| Changes other than : | No |
- (4) Number of shares outstanding (Common stock):
- | | | | |
|---|------------|---------------------------------|------------|
| Number of shares outstanding (including treasury stock) | | | |
| 1st quarter ended June 30, 2009: | 67,489,062 | Year ended March 31, 2008: | 67,394,568 |
| Number of treasury stock | | | |
| 1st quarter ended June 30, 2009: | 5,661,236 | Year ended March 31, 2008: | 5,660,792 |
| Average number of shares outstanding | | | |
| 1st quarter ended June 30, 2009: | 61,826,818 | 1st quarter ended June 30, 2008 | 61,155,205 |

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report. Please note that future events may cause the actual results to be significantly different from the forecasts.
- For the rational computation of forecasted net profit per share, the estimated average number of shares (61,827 thousand share for the 2nd quarter, 61,827 thousand shares for the full fiscal year) was used .