

**Consolidated financial results for the 6 months
of the fiscal year ending March 31, 2015 (Japan GAAP - Unaudited)**

Date of issue: October 29, 2014

Company name: CAPCOM Co., Ltd.

Stock listing: Tokyo

Code number: 9697

URL : <http://www.capcom.co.jp/>

Representative: Haruhiro Tsujimoto, President and COO

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Filing date for financial report : October 29, 2014

Dividend payment date: November 17, 2014

Quarterly earnings supplementary explanatory materials : Yes

Quarterly earnings presentation : Yes (For institutional investors)

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for 6 months ended September 30, 2014 (From April 1, 2014 to September 30, 2014)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
6 months ended September 30, 2014	25,917	-51.3	4,383	-41.6	4,540	-44.6	2,973	-39.9
6 months ended September 30, 2013	53,234	16.9	7,509	15.2	8,190	34.8	4,950	20.0

Note: Comprehensive income 2nd quarter ended September 30, 2014 : 4,202 million yen (-31.0%) 2nd quarter ended September 30, 2013 : 6,091 million yen (100.6%)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
6 months ended September 30, 2014	52.89	—
6 months ended September 30, 2013	87.59	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
2nd quarter ended September 30, 2014	94,925	66,943	70.5
Fiscal year ended March 31, 2014	96,611	63,875	66.1

Reference: Shareholders' equity: 2nd quarter ended September 30, 2014 : 66,943 million yen Year ended March 31, 2014 : 63,875 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2014	—	15.00	—	25.00	40.00
Year ending March 31, 2015	—	15.00			
Year ending March 31, 2015 (Forecast)			—	25.00	40.00

(Note) Changes in dividends forecast during the 6months ended September 30, 2014 : No

3. Earnings forecast for the fiscal year ending March 31, 2014 (From April 1, 2014 to March 31, 2015)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2015	80,000	-21.7	10,500	1.9	10,200	-6.8	6,600	91.6	117.37

(Note) Changes in earnings forecast during the 6 months ended September 30, 2014 : No

Notes

- (1) Changes in significant consolidated subsidiaries during the period: No
 (2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes

(Note: Please refer to "2. Other information" on page 4 for more details.)

- (3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements

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| ① Changes resulting from amendment of the accounting standard: | Yes |
| ② Changes other than ①: | No |
| ③ Changes in accounting estimates: | No |
| ④ Retrospective restatement: | No |

(Note: Please refer to "2. Other information (3)Changes in accounting policies, accounting estimates and retrospective restatement for consolidated financial statements" on page 5 for more details.)

- (4) Number of shares outstanding (Common stock):

① Number of shares outstanding (including treasury stock)			
2nd quarter ended September 30, 2014:	67,723,244	Year ended March 31, 2014:	67,723,244
② Number of treasury stock			
2nd quarter ended September 30, 2014:	11,491,293	Year ended March 31, 2014:	11,490,124
③ Average number of shares outstanding			
2nd quarter ended September 30, 2014:	56,232,675	2nd quarter ended September 30, 2013:	56,520,270

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to [Qualitative information regarding the consolidated business forecast] on page 4 for more details.