

**Consolidated financial results for the 1st quarter
of the fiscal year ending March 31, 2014 (Japan GAAP - Unaudited)**

Date of issue: July 31, 2013

Company name: CAPCOM Co., Ltd.

Stock listing: Tokyo

Code number: 9697

URL : <http://www.capcom.co.jp/>

Representative: Haruhiro Tsujimoto, President and COO

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Filing date for financial report : August 1, 2013

Dividend payment date: —

Quarterly earnings supplementary explanatory materials : Yes

Quarterly earnings presentation : Yes (For institutional investors)

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for 3 months ended June 30, 2013 (From April 1, 2013 to June 30, 2013)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3 months ended June 30, 2013	17,457	-6.2	723	-72.9	1,151	-47.9	828	-37.3
3 months ended June 30, 2012	18,620	55.8	2,669	244.4	2,209	304.5	1,320	290.2

Note: Comprehensive income 1st quarter ended June 30, 2013: 1,881 million yen (467.2%) 1st quarter ended June 30, 2012: 331 million yen (- %)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
3 months ended June 30, 2013	14.58	—
3 months ended June 30, 2012	22.93	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
1st quarter ended June 30, 2013	96,766	60,986	63.0
Fiscal year ended March 31, 2013	104,365	62,828	60.2

Reference: Shareholders' equity: 1st quarter ended June 30, 2013: 60,986 million yen Year ended March 31, 2013: 62,828 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter- end	2nd quarter- end	3rd quarter- end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2013	—	15.00	—	25.00	40.00
Year ending March 31, 2014	—				
Year ending March 31, 2014 (Forecast)		15.00	—	25.00	40.00

(Note) Changes in dividends forecast during the 3 months ended June 30, 2013 : No

3. Earnings forecast for the fiscal year ending March 31, 2014 (From April 1, 2013 to March 31, 2014)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2014	97,000	3.1	12,000	18.2	11,700	6.9	6,800	128.7	120.61

(Note) Changes in earnings forecast during the 3 months ended June 30, 2013 : No

Notes

(1) Changes in significant consolidated subsidiaries during the period:				No
(2) Application of simplified methods in accounting principle for quarterly consolidated financial statements:				Yes
(Note: Please refer to "2. Other information" on page 4 for more details.)				
(3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements				
① Changes resulting from amendment of the accounting standard:				No
② Changes other than ①:				No
③ Changes in accounting estimates:				No
④ Retrospective restatement:				No
(4) Number of shares outstanding (Common stock):				
① Number of shares outstanding (including treasury stock)				
1st quarter ended June 30, 2013:	67,723,244	Year ended March 31, 2013:		67,723,244
② Number of treasury stock				
1st quarter ended June 30, 2013:	11,487,632	Year ended March 31, 2013:		10,139,772
③ Average number of shares outstanding				
1st quarter ended June 30, 2013:	56,808,765	1st quarter ended June 30, 2012:		57,584,251

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to [Qualitative information regarding the consolidated business forecasts] on page 4 for more details.