

**Consolidated financial results for the 6 months
of the fiscal year ending March 31, 2013 (Japan GAAP - Unaudited)**

Date of issue: October 31, 2012

Company name: CAPCOM Co., Ltd.

Stock listing: Tokyo, Osaka

Code number: 9697

URL : <http://www.capcom.co.jp/>

Representative: Haruhiro Tsujimoto, President and COO

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Contact person: Tamio Oda, Director and Executive Vice President and CFO

Filing date for financial report : November 2, 2012

Dividend payment date: November 19, 2012

Quarterly earnings supplementary explanatory materials : Yes

Quarterly earnings presentation : Yes (For institutional investors)

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for 6 months ended September 30, 2012 (From April 1, 2012 to September 30, 2012)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
6 months ended September 30, 2012	45,538	55.7	6,515	134.2	6,076	218.5	4,125	355.1
6 months ended September 30, 2011	29,252	-28.1	2,782	-29.4	1,907	-33.8	906	-49.2

Note: Comprehensive income 2nd quarter ended September 30, 2012: 3,036 million yen (- %) 2nd quarter ended September 30, 2011: -547 million yen (- %)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
6 months ended September 30, 2012	71.64	—
6 months ended September 30, 2011	15.56	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
2nd quarter ended September 30, 2012	104,891	60,948	58.1
Fiscal year ended March 31, 2012	98,247	59,352	60.4

Reference: Shareholders' equity: 2nd quarter ended September 30, 2012: 60,948 million yen Year ended March 31, 2012: 59,352 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Annual
Year ended March 31, 2012	—	15.00	—	25.00	40.00
Year ending March 31, 2013	—	15.00	—	25.00	40.00
Year ending March 31, 2013 (Forecast)	—	—	—	25.00	40.00

(Note) Changes in dividends forecast during the 6months ended September 30, 2012 : No

3. Earnings forecast for the fiscal year ending March 31, 2013 (from April 1, 2012 to March 31, 2013)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2013	105,000	27.9	15,800	28.3	15,700	32.8	9,800	45.7	170.19

(Note) Changes in earnings forecast during the 6 months ended September 30, 2012 : No

4. Others

(1) Changes in significant consolidated subsidiaries during the period: No

(2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes

(Note: Please refer to "2. Other information" on page 5 for more details.)

(3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements

① Changes resulting from amendment of the accounting standard: Yes

② Changes other than ①: No

③ Changes in accounting estimates: Yes

④ Retrospective restatement: No

(Note: Effective from the 1st quarter for the current fiscal year, Capcom and its domestic subsidiaries have changed their depreciation methods. This change is treated as a case "when it is difficult to distinguish between a change in accounting policy and a change in an accounting estimates". Please refer to "2. Other information" on page 5 for more details.)

(4) Number of shares outstanding (Common stock):

① Number of shares outstanding (including treasury stock)

2nd quarter ended September 30, 2012:	67,723,244	Year ended March 31, 2011:	67,723,244
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② Number of treasury stock

2nd quarter ended September 30, 2012:	10,139,266	Year ended March 31, 2011:	10,138,856
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③ Average number of shares outstanding

6 months ended September 30, 2012:	57,584,153	6 months ended September 30, 2011:	58,243,307
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(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to [Qualitative information regarding the consolidated business forecast] on page 5 for more details.