

**Consolidated financial results for the 1st quarter
of the fiscal year ending March 31, 2013 (Japan GAAP - Unaudited)**

Company name: CAPCOM Co., Ltd.
 Code number: 9697
 Representative: Haruhiro Tsujimoto, President and COO
 Contact person: Tamio Oda, Director and Executive Vice President and CFO
 Filing date for financial report : August 1, 2012
 Quarterly earnings supplementary explanatory materials : Yes
 Quarterly earnings presentation : Yes (For institutional investors)

Date of issue: July 30, 2012
 Stock listing: Tokyo, Osaka
 URL : <http://www.capcom.co.jp/>
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Dividend payment date: —

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for 3 months ended June 30, 2012 (From April 1, 2012 to June 30, 2012)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3 months ended June 30, 2012	18,620	55.8	2,669	244.4	2,209	304.5	1,320	290.2
3 months ended June 30, 2011	11,953	-37.2	775	-22.9	546	152.8	338	58.2

Note: Comprehensive income 1st quarter ended June 30, 2012: 331 million yen (- %) 1st quarter ended June 30, 2011: -56 million yen (- %)

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
3 months ended June 30, 2012	22.93	—
3 months ended June 30, 2011	5.75	—

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
1st quarter ended June 30, 2012	91,898	58,243	63.4
Fiscal year ended March 31, 2012	98,247	59,352	60.4

Reference: Shareholders' equity: 1st quarter ended June 30, 2012: 58,243 million yen Year ended March 31, 2012: 59,352 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Annual
Year ended March 31, 2012	—	15.00	—	25.00	40.00
Year ending March 31, 2013	—	—	—	—	—
Year ending March 31, 2013 (Forecast)	—	15.00	—	25.00	40.00

(Note) Changes in dividends forecast during the 3 months ended June 30, 2012 : No

3. Earnings forecast for the fiscal year ending March 31, 2013 (From April 1, 2012 to March 31, 2013)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2013	105,000	27.9	15,800	28.3	15,700	32.8	9,800	45.7	170.19

(Note) Changes in earnings forecast during the 3 months ended June 30, 2012 : No

Notes

- (1) Changes in significant consolidated subsidiaries during the period: No
(2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes
(Note: Please refer to "2. Other information" on page 4 for more details.)

- (3) Changes in accounting principles, accounting estimates and retrospective restatement for consolidated financial statements
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| ① Changes resulting from amendment of the accounting standard: | Yes |
| ② Changes other than ①: | No |
| ③ Changes in accounting estimates: | Yes |
| ④ Retrospective restatement: | No |

(Note: Effective from the 1st quarter for the current fiscal year, Capcom and its domestic subsidiaries have changed their depreciation methods. This change is treated as a case "when it is difficult to distinguish between a change in accounting policy and a change in an accounting estimates". Please refer to "2. Other information" on page 4 for more details.)

- (4) Number of shares outstanding (Common stock):

① Number of shares outstanding (including treasury stock)			
1st quarter ended June 30, 2012:	67,723,244	Year ended March 31, 2012:	67,723,244
② Number of treasury stock			
1st quarter ended June 30, 2012:	10,139,106	Year ended March 31, 2012:	10,138,856
③ Average number of shares outstanding			
1st quarter ended June 30, 2012:	57,584,251	1st quarter ended June 30, 2011:	58,876,766

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.
- Please refer to [Qualitative information regarding the consolidated business forecasts] on page 4 for more details.