

**Consolidated financial results
for the 6 months ended September 30, 2009 (Unaudited)**

Company name: CAPCOM Co., Ltd.
Code number: 9 6 9 7
Representative: Haruhiro Tsujimoto, President and COO
Contact person: Kazuhiko Abe, Managing Corporate Officer
Filing date for financial report : November 6, 2009

Date of issue: October 29, 2009
Stock listing: Tokyo, Osaka
URL : <http://www.capcom.co.jp/>
Tel: +81-6-6920-3605
Dividend payment date: November 20, 2009

Note: Numbers are rounded down to the nearest 1 million yen.

1. Results for 6 months ended September 30, 2009 (from April 1, 2009 to September 30, 2009)

(1) Financial results

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
6 months ended September 30, 2009	38,892	24.5	5,574	66.0	5,476	33.1	2,967	58.4
6 months ended September 30, 2008	31,236	—	3,357	—	4,115	—	1,873	—

	Earnings per share of common stock	Diluted earnings per share of common stock
	Yen	Yen
6 months ended September 30, 2009	48.30	48.12
6 months ended September 30, 2008	30.51	27.99

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio to total assets	Assets shareholders' equity per share
	Millions of yen	Millions of yen	%	Yen
2nd quarter ended September 30, 2009	90,102	57,546	63.9	953.46
Fiscal year ended March 31, 2008	106,210	59,349	55.9	961.38

Reference: Shareholders' equity: 2nd quarter ended September 30, 2009: 57,546 million yen Year ended March 31, 2009: 59,349 million yen

2. Dividends

Record date	Dividend per share				
	1st quarter- end	2nd quarter- end	3rd quarter- end	Year-end	Annual
Year ended March 31, 2009	—	20.00	—	15.00	35.00
Year ending March 31, 2010	—	15.00			
Year ending March 31, 2010 (Forecast)				20.00	35.00

(Note) 1. Changes in dividends forecast during the 2nd quarter ended September 30, 2009 : No

2. Breakdown of the dividends for the 2nd quarter ended September 30, 2008

5 yen commemorative dividend 15 yen ordinary dividend

3. Earnings forecast for the fiscal year ending March 31, 2010 (from April 1, 2009 to March 31, 2010)

Note: Percentage represents change from the same period of the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2010	95,000	3.4	15,500	6.0	14,700	6.5	8,500	5.4	139.31

(Note) Changes in earnings forecast during the 2nd quarter ended September 30, 2009 : No

4. Others

- (1) Changes in significant consolidated subsidiaries during the period (changes in specified subsidiaries due to changes in the scope of consolidation): No
- (2) Application of simplified methods in accounting principle for quarterly consolidated financial statements: Yes
(Note: Please refer to [Qualitative information and Consolidated Financial Statements] on page 5, 4.Others for details.)
- (3) Changes in accounting principles, procedures and presentation for consolidated financial statements
(those items listed under the "Major Changes in the Fundamental Items of Consolidated Financial Statements")
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|--|----|
| Changes resulting from amendment of the accounting standard: | No |
| Changes other than : | No |
- (4) Number of shares outstanding (Common stock):
- | | | | |
|---|------------|------------------------------------|------------|
| Number of shares outstanding (including treasury stock) | | | |
| 2nd quarter ended September 30, 2009: | 67,489,062 | Year ended March 31, 2008: | 67,394,568 |
| Number of treasury stock | | | |
| 2nd quarter ended September 30, 2009: | 7,133,216 | Year ended March 31, 2008: | 5,660,792 |
| Average number of shares outstanding | | | |
| 6 months ended September 30, 2009: | 61,435,911 | 6 months ended September 30, 2008: | 61,390,096 |

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report. Please note that future events may cause the actual results to be significantly different from the forecasts.
- For the rational computation of forecasted net profit per share, the estimated average number of shares (61,013 thousand share: for the full fiscal year) was used .