

Consolidated Financial Results of the Year ended March 31, 2007 (Unaudited)

Company Name : CAPCOM Co., Ltd.

Code Number : 9697

(URL <http://www.capcom.co.jp/>)

Representative : Kenzo Tsujimoto, C.E.O. & President

Contact Person : Kazuhiko Abe, Director and Managing Corporate Officer

Ordinary General Meeting of Shareholders: June 21, 2007

Filing Date for Annual Financial Report: June 22, 2007

Date of Issue: May 18, 2007

Stock Listing : Tokyo, Osaka

Location of Headquarters : Osaka Prefecture

Tel: +81-6-6920-3605

Dividend Payment Date: June 22, 2007

1. Results of the Year ended March 31, 2007 (April 1, 2006 - March 31, 2007)

(1) Financial Results

Note: Numbers are rounded down at Million Yen

	Net Sales		Operating Income		Ordinary income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Year Ended March 31, 2007	74,542	6.1	9,602	45.9	10,600	51.1	5,852	(15.7)
Year Ended March 31, 2006	70,253	6.6	6,580	(15.1)	7,016	(5.2)	6,941	91.6

Note: Percentage represents change against corresponding period of the previous year.

	Earnings Per Share of Common Stock	Earnings Per share of Common Stock (Assuming Full Diluted)	Return (net income) on equity	Return (ordinary income) on total assets	Return (operating income) on sales
	yen	yen	%	%	%
Year Ended March 31, 2007	107.52	84.81	13.8	11.2	12.9
Year Ended March 31, 2006	125.19	93.49	19.3	6.9	9.4

Reference: Investment Profit / Loss on Equity Method

Year Ended March 31, 2007: - million yen

Year Ended March 31, 2006: (32) million yen

(2) Financial Position

	Total Assets	Total Shareholders' Equity	Shareholders' Equity Ratio to Total Assets	Shareholders' Equity Per Share
	Million Yen	Million Yen	%	yen
Year Ended March 31, 2007	91,478	45,144	49.3	799.35
Year Ended March 31, 2006	98,457	39,464	40.1	716.91

Reference: Shareholders' Equity

Year Ended March 31, 2007: 45,127 million yen

Year Ended March 31, 2006: - million yen

(3) Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Ending Balance of Cash and Cash Equivalents
	Million Yen	Million Yen	Million Yen	Million Yen
Year Ended March 31, 2007	16,063	(6,715)	(15,206)	35,020
Year Ended March 31, 2006	13,921	(1,779)	(18,259)	40,652

2. Dividends

	Dividend per Share			Total dividend payment (Annual)	Dividends payout ratio (Consolidated)	Dividends on equity (Consolidated)
	Interim	Year-end	Annual			
	yen	yen	yen	Million Yen	%	%
Year Ended March 31, 2006	10.00	10.00	20.00	1,099	16.0	3.1
Year Ended March 31, 2007	15.00	15.00	30.00	1,633	27.9	4.0
Year Ended March 31, 2008 (Forecast)	15.00	15.00	30.00		26.3	

3. Forecast for the Fiscal Year ending March 31, 2008 (April 1, 2007 - March 31, 2008)

	Net Sales		Operating Income		Ordinary income		Net Income		Earnings Per Share of Common Stock
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	yen
Mid-Term Fiscal Period	29,300	0.4	1,500	(50.7)	1,800	(52.5)	750	(60.9)	13.78
Fiscal year	78,000	4.6	10,000	4.1	11,000	3.8	6,200	5.9	113.90

Note: Percentage represents change against corresponding period of the previous year.

4. Others

- (1) Changes in Major Subsidiaries during the Fiscal Year (changes in consolidated subsidiaries and affiliated companies with equity-method): Yes

Increase: 4

Company name: Capcom Interactive, Inc., Capcom Interactive Canada, Inc., Daletto Co., Ltd. and Capcom Entertainment Korea Co., Ltd..

Decrease: 2

Company name: Capcom Eurosoft Ltd. and Capcom Studio 8, Inc..

(Note) For details, please refer to “Status of the Corporate Group” on page 14.

- (2) Changes in Accounting Principles, Procedures and Presentation for Consolidated Financial Statements (those items listed under the “Major Changes in the Fundamental Items of Consolidated Financial Statements”)

① Changes resulting from the revision of the accounting principles: Yes

② Changes other than ① : No

- (3) Number of shares outstanding (Common stock):

① Number of shares outstanding at end of year (including treasury stock)

Year ended March 31, 2007: 62,269,007

Year ended March 31, 2006: 58,435,819

② Number of treasury stock at end of year

Year ended March 31, 2007: 5,813,727

Year ended March 31, 2006: 3,471,091